

# Vorex and ADFS - SAML 2.0 Single Sign-On (SSO) Just-in-Time (JIT) Provisioning

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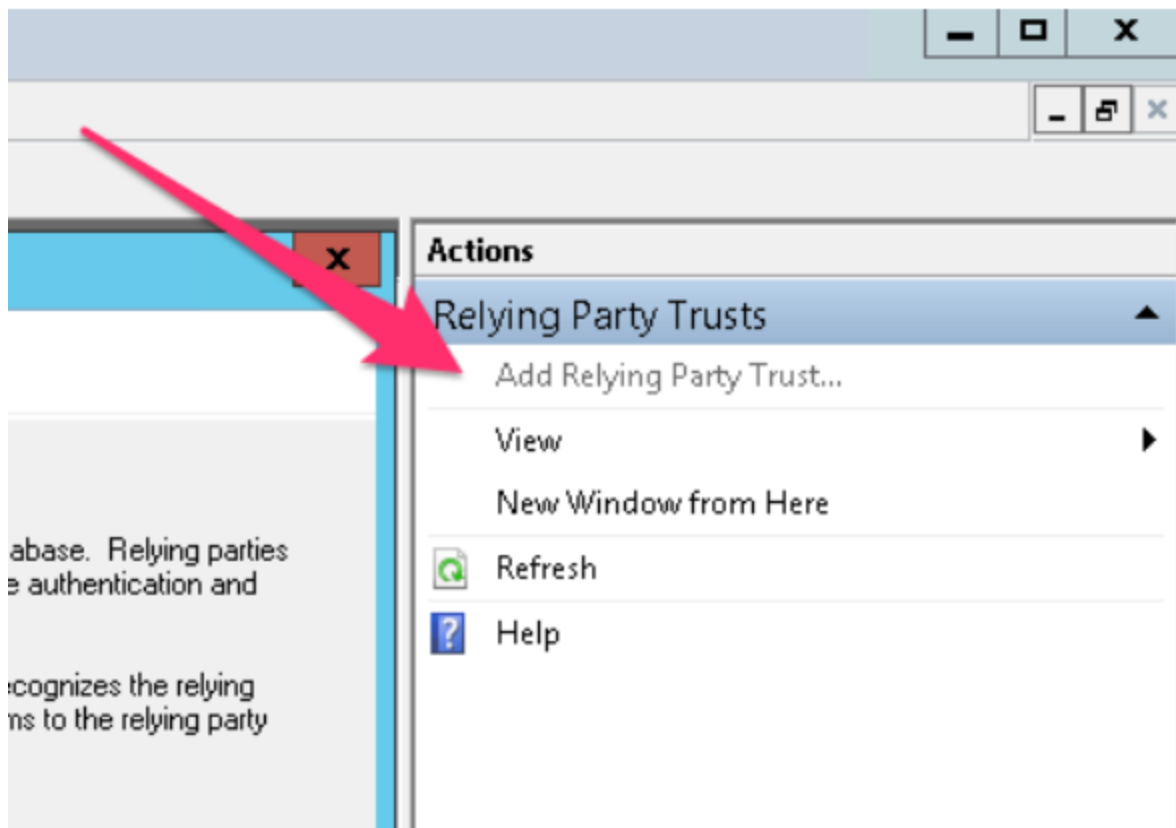
# ADFS Setup

This article explains how to configure the SSO integration of a self-hosted Active Directory Federation Services (ADFS) server and Vorex.

## Adding a new relying party trust

The connection between ADFS and Vorex is defined using a relying party trust.

- 1 Log into the server where ADFS is installed.
- 2 Launch the **AD FS Management** application (click Start, Administrative Tools, AD FS Management) and select the *Trust Relationships > Relying Party Trusts* node.
- 3 Click **Add Relying Party Trust** from the Actions sidebar.



- 4 Click **Start** on the Add Relying Party Trust wizard.

## Welcome to the Add Relying Party Trust Wizard

This wizard will help you add a new relying party trust to the AD FS configuration database. Relying parties consume claims in security tokens that are issued by this Federation Service to make authentication and authorization decisions.

The relying party trust that this wizard creates defines how this Federation Service recognizes the relying party and issues claims to it. You can define issuance transform rules for issuing claims to the relying party after you complete the wizard.



< Previous   Start   Cancel   Help

- 5 On the **Select Data Source** screen, click **Enter data about the relying party manually** and click Next.

**Add Relying Party Trust Wizard**

**Select Data Source**

**Steps**

- Welcome
- Select Data Source
- Specify Display Name
- Choose Profile
- Configure Certificate
- Configure URL
- Configure Identifiers
- Choose Issuance Authorization Rules
- Ready to Add Trust
- Finish

Select an option that this wizard will use to obtain data about this relying party:

Import data about the relying party published online or on a local network  
Use this option to import the necessary data and certificates from a relying party organization that publishes its federation metadata online or on a local network.

Federation metadata address (host name or URL):  
  
 Example: fs.contoso.com or https://www.contoso.com/app

Import data about the relying party from a file  
Use this option to import the necessary data and certificates from a relying party organization that has exported its federation metadata to a file. Ensure that this file is from a trusted source. This wizard will not validate the source of the file.

Federation metadata file location:

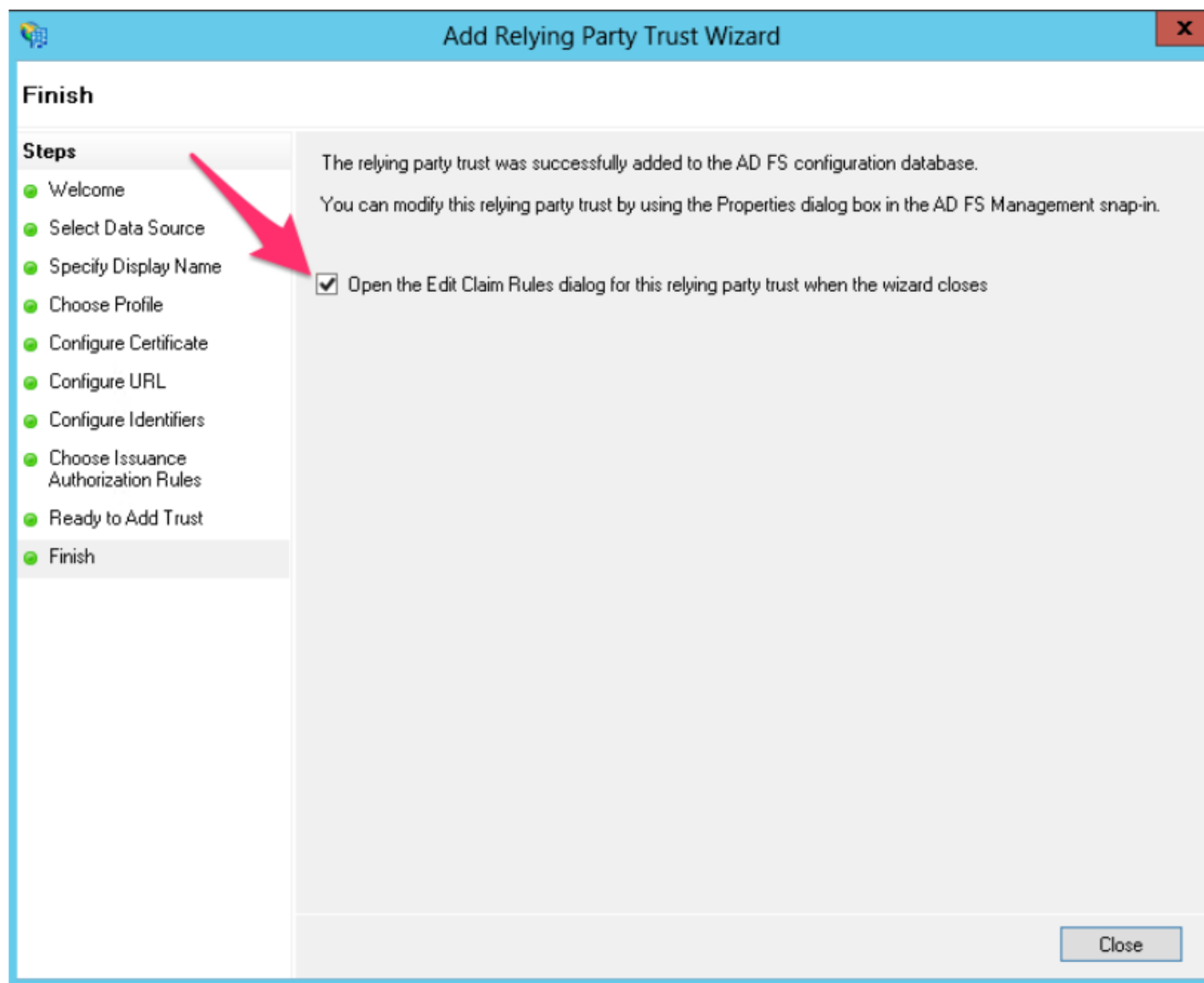
Enter data about the relying party manually  
Use this option to manually input the necessary data about this relying party organization.

< Previous   Next >   Cancel   Help

### Provide information for each screen in the Add Relying Party Trust wizard.

- 1 On the **Specify Display Name** screen, enter a **Display name** of your choosing and any notes (e.g. Vorex SSO), select AD FS profile, and then click **Next**.
- 2 Skip the **Configure Certificate** screen by clicking **Next**.
- 3 On the **Configure URL**, select the box labeled **Enable Support for the SAML 2.0 WebSSO protocol**. The URL will be `https://{host-name}/saml/connect.aspx`, replacing hostname with your Vorex Domain. Note that there's no trailing slash at the end of the URL.
- 4 On the **Configure Identifiers** screen, enter the Relying party trust identifier. This is the URL of your BMS Domain. The URL will be `https://{host-name}`, click **Next**.

- 5 Skip the **Configure Multi-factor Authentication** screen (unless you want to configure this) by clicking **Next**.
- 6 Skip the **Choose Issuance Authorization Rules** screen by clicking **Next**.
- 7 On the **Ready to Add Trust** screen, review your settings and then click **Next**.
- 8 On the final screen, make sure the **Open the Edit Claim Rules** dialog for this relying party trust when the wizard closes checkbox is selected and click **Finish**. This opens the claim rule editor.



## Creating claim rules

After you create the relying party trust, you can create the claim rules and make minor changes that aren't set by the wizard.

- If the claim rules editor appears, click **Add Rule**. Otherwise, in the Relying Party Trusts list, right-click the relying party object that you created, click **Edit Claims Rules**, and then click **Add Rule**.

You Should add multiple rules as follow:

**Note:** All outgoing claims should be the same as in the screenshots (companyName, SecurityGroup, username, lastname, firstname and email).

LDAP Attributes Rule to map all the required fields (firstname, lastname, username and email).

- On the **Select Rule Template** page, under Claim rule template, select **Send LDAP Attributes as Claim** from the list, and then click **Next**.

**Edit Rule - Vorex Rules**

You can configure this rule to send the values of LDAP attributes as claims. Select an attribute store from which to extract LDAP attributes. Specify how the attributes will map to the outgoing claim types that will be issued from the rule.

Claim rule name:

Rule template: Send LDAP Attributes as Claims

Attribute store:

Mapping of LDAP attributes to outgoing claim types:

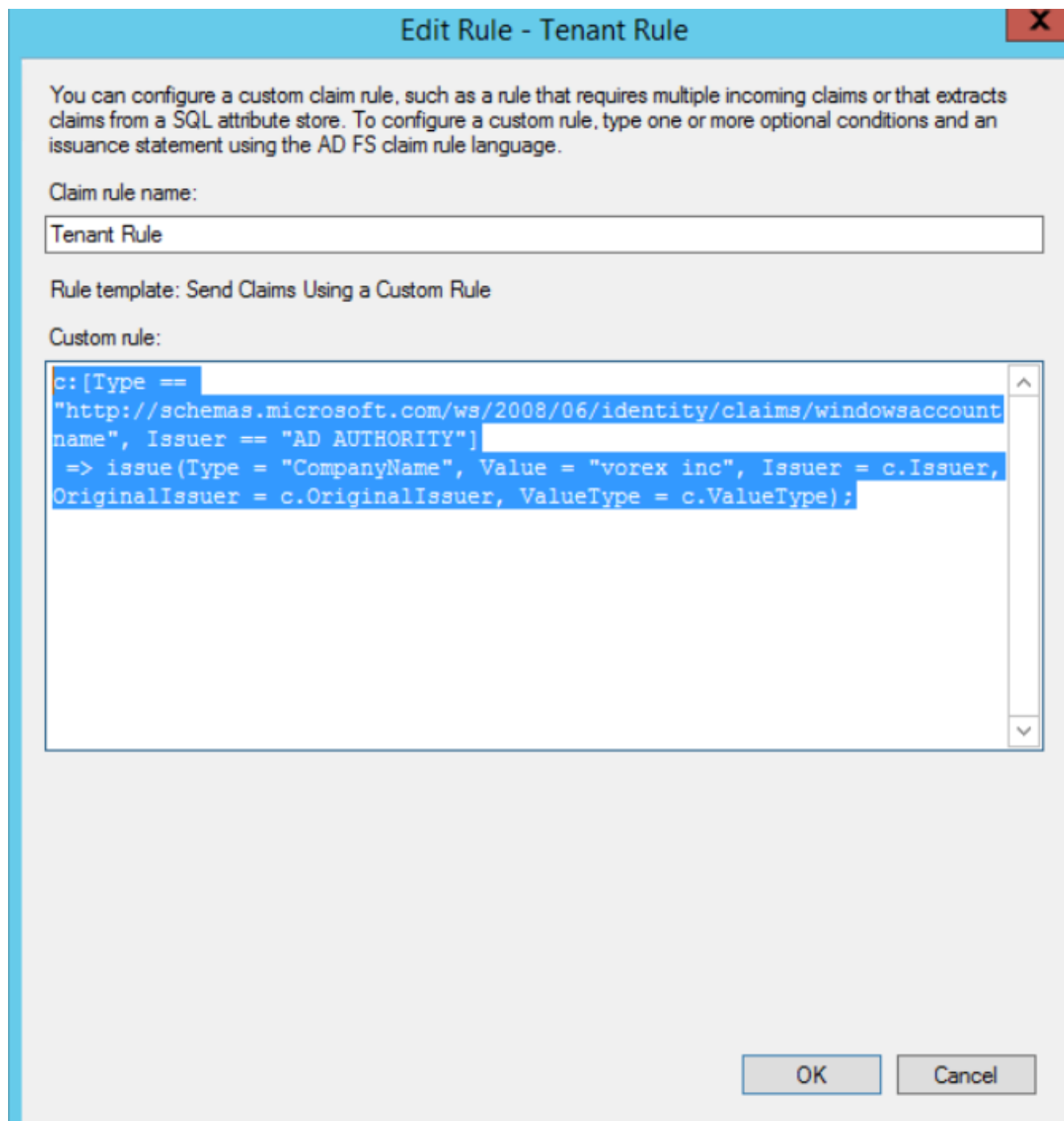
	LDAP Attribute (Select or type to add more)	Outgoing Claim Type (Select or type to add more)
▶	User-Principal-Name	Username
	Surname	Lastname
	Given-Name	First Name
	E-Mail-Addresses	Email
*		

View Rule Language...

### Custom Rule to add the companyName.

- On the **Select Rule Template** page, under Claim rule template, select **Custom Rule as Claim** from the list, and then click **Next**.





Custom Rule Template:

```
c:[Type == "http://schemas.microsoft.com/ws/2008/06/identity/claims/windowsaccountname", Issuer == "AD AUTHORITY"] => issue(Type = "CompanyName", Value = "vorex inc", Issuer = c.Issuer, OriginalIssuer = c.OriginalIssuer, ValueType = c.ValueType);
```

Some rules for group claims.

- On the **Configure Rule** page under Claim rule name type the display name for this rule, in Employee's group click **Browse** and select a group, under Outgoing claim type select the **desired claim type** (should be SecurityGroup as mentioned above), and then under **Outgoing Claim Type** type a value.

**Edit Rule - Employee Group**

You can configure this rule to send a claim based on a user's Active Directory group membership. Specify the group that the user is a member of, and specify the outgoing claim type and value to issue.

Claim rule name:

Rule template: Send Group Membership as a Claim

User's group:

Outgoing claim type:

Outgoing name ID format:

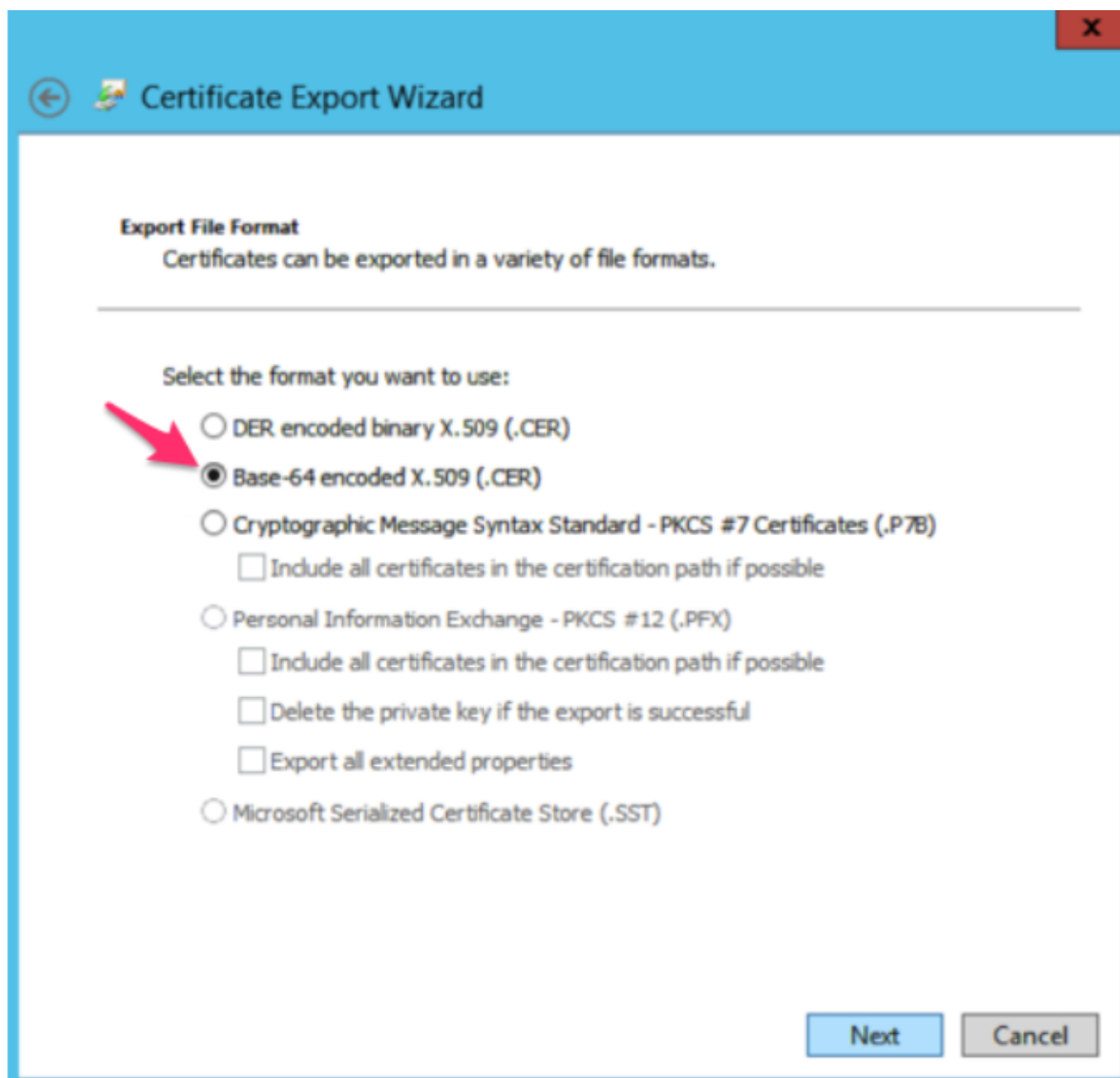
Outgoing claim value:

- In PowerShell enter the following command to make sure that both the message and assertion are signed:

```
Set-ADFSRelyingPartyTrust -SamlResponseSignature "MessageAndAssertion"
```

# Download the Certificate

- 1 Export the token-signing certificate with the ADFS Microsoft Management Console.
- 2 When using the certificate exporting wizard, ensure you select **Base-64 encoded X.509 (.CER)** for the encoding format.
- 3 Open the exported file in a text editor to get the certificate value.



# Vorex setup

In Vorex we need to setup the system to enable SAML authentication and that can be achieved under *Admin > My Company > Authentication*.

- 1 In the “Single Sign On” tab, upload the certificate downloaded previously, and set “Enable Single Sign On via SAML” to **Yes**, then click Save.
- 2 Enter the Login Endpoint, the URL will be <https://{host-name}/adfs/ls/IdpInitiatedSignOn.aspx>

Single Sign On Authenticator

Enable Single Sign On via SAML:  
 Yes  NO

Single sign on URL:

SAML Login Endpoint URL:

Certificate Information

<b>Certificate Name:</b> ADFS Signing - getmytools.io	<b>Certificate Created Date:</b> 08/09/2019
<b>Certificate Version:</b> 3	<b>Certificate Expiry:</b> 08/08/2020
<b>Certificate Signature Algorithm:</b> sha256RSA	<b>Certificate Serial Number:</b> 5B1298C48D3C39B0478D29C60C3BBDF4

This will enable Vorex SAML authentication.

## Create Mapping Rules and Enable Just in Time provisioning

In the authentication page we need to enable JIT provisioning with mapping rules matched to the one found in AD.

- Set “Auto-Provision Users” to yes.
- Create mapping rules matched with claim rules send from the IDP.

For Example:

- 1 If you add a user in AD member of employee’s group then in Vorex should have a matched rule with same domain and security group.

Auto-Provision Users:  Yes  No

Employee Defaults

Department*	Location*	Security Roles*
Client Services	Main Branch	External Manager
Employee Roles*	Manager*	Employment Type*
All items checked	demo user13	Contractor
Job Title*		
Chief Executive Officer		

Mapping Rules

ACTIONS	DOMAIN	SECURITY GROUP	ACCOUNT	SECURITY ROLE	SECURITY ROLE
<input type="checkbox"/>	newcoredigital.com	employee		Employee	Administrator

- If you add a user in AD member of clientportal's group then in Vorex should have a matched rule with same domain and security group.

Mapping Rules

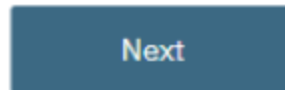
ACTIONS	DOMAIN	SECURITY GROUP	ACCOUNT	SECURITY ROLE	SECURITY ROLE
<input checked="" type="checkbox"/>	newcoredigital.com	clientportal	Abdenus	Contact with Client Portal Access	External User

- If no rules matched with Vorex the user will be created as external.

**Note:** If user is member of multiple AD groups then we choose the first matched role based on order.

# ADFS Application

Now Logout from Vorex you will be redirect to the gateway page.



Enter **USERNAME** exist in the AD and hit next to directly open the ADFS authenticate page and then you will redirect back to Vorex with the SAML response.

## The action will be done based on the following:

- if the user not exist in Vorex and auto provision enabled then a new user
- will be created and logged in with the mapped role.
- If the user not exist and auto provision disabled then it will be directly open the gateway page.
- If the user exist in Vorex then directly should log in to the system.